

Analyse Action



+320% **Multi Bagger**

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et cette vidéo n'a pas pour but de vous
proposer un placement financier ou
un quelconque conseil d'achat
mais a uniquement
un but pédagogique et de partage.
Vous restez responsables
de vos investissements**

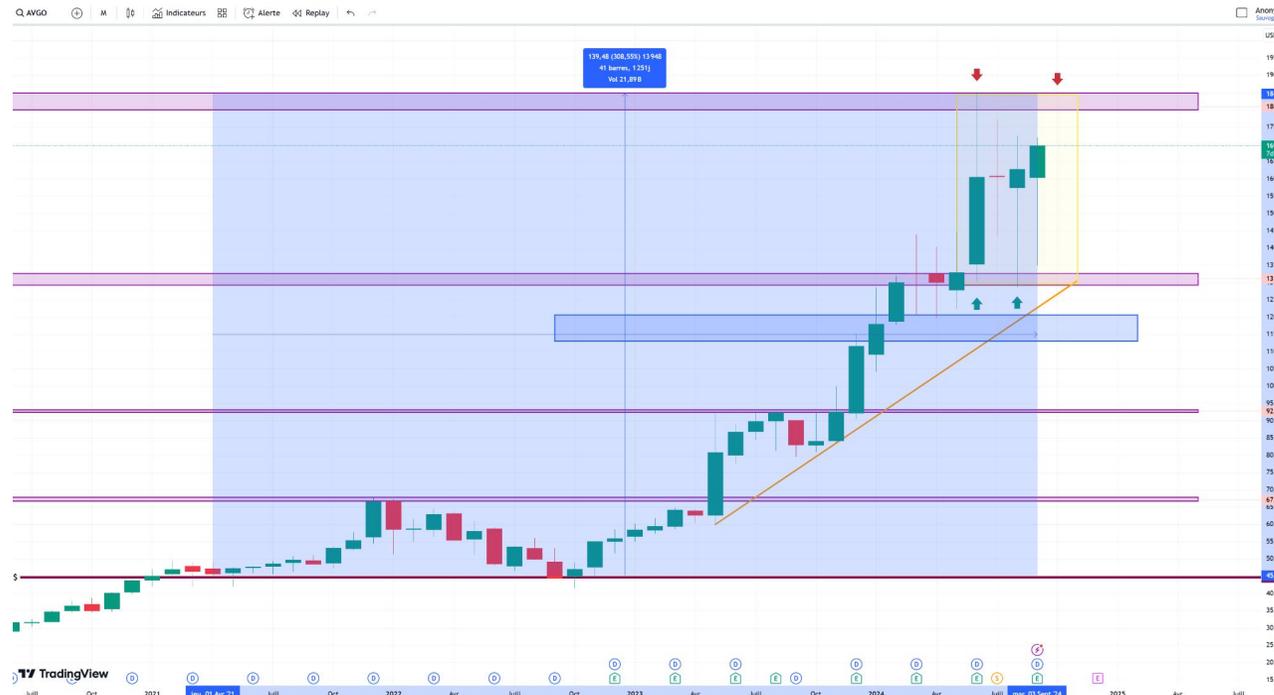
Multi Bagger

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Description :

Une action qui **double** son prix est appelée **two-bagger** tandis que si le prix augmente de **10 fois**, elle serait appelée **10-bagger**.

Ainsi, les multibaggers sont des actions dont les prix ont augmenté plusieurs fois par rapport à leur valeur d'investissement initiale.



+320%
x4
41 mois

Présentation de l'entreprise

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Broadcom Inc. est une société technologique mondiale qui conçoit, développe et fournit une large gamme de semi-conducteurs, de logiciels d'entreprise et de solutions de sécurité. La société opère à travers deux segments : les solutions de semi-conducteurs et les logiciels d'infrastructure. Le segment des solutions de semi-conducteurs de la société comprend toutes ses lignes de produits et ses licences de propriété intellectuelle (IP). Elle fournit des solutions de semi-conducteurs pour la gestion du mouvement des données dans les centres de données, les fournisseurs de services et les applications de réseau d'entreprise. Son segment de logiciels d'infrastructure comprend ses solutions de sécurité mainframe, distribuées et de cybersécurité, ainsi que son activité de réseau de stockage à canal fibre optique (FC SAN). Elle propose un portefeuille de solutions logicielles qui permettent aux clients de planifier, développer, automatiser, gérer et sécuriser des applications sur des plates-formes mainframe, distribuées, mobiles et cloud. Son portefeuille de produits s'adresse à des marchés tels que le cloud, les centres de données, les réseaux, le haut débit, le sans fil et les logiciels d'entreprise.

27% 27% annual increase in our R&D budget on a compounded annual rate since IPO in 2009

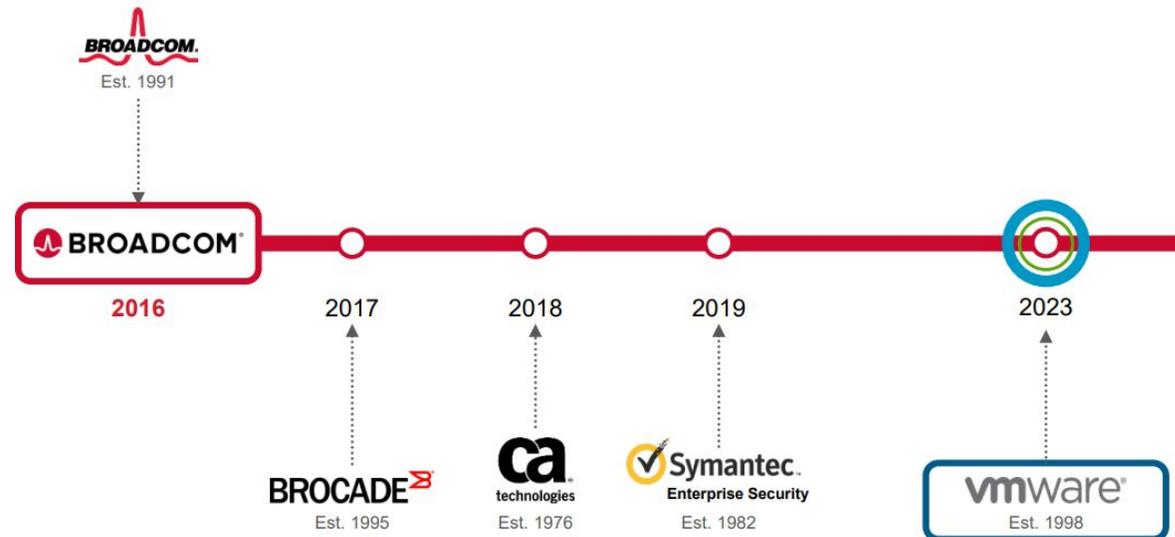
\$5.3B \$5.3B invested in R&D in FY23

23K 23,000 patents in FY23

26 26 category-leading semiconductor & infrastructure software divisions



FY23 net revenue of **\$35.8B**



CONNECTING EVERYTHING™

Our technology connects people, homes, production processes, and businesses.
It moves data around the world at scale—quickly and securely.

More than
99%
of all internet traffic crosses
through some type of
Broadcom technology



Named
10th
most valuable U.S. companies

Source: Dow Jones Market Data
December 2023

Produits

I.L.T

Storage and Systems



Storage Adapters, Controllers, and ICs

The broadest portfolio of highly reliable server storage products in the industry offers the connectivity, performance, and protection to support critical applications.

Wireless



FBAR Devices

Broadcom FBAR filters, duplexers and multiplexers are designed for mobile handset and wireless access point applications

Wired Connectivity



Ethernet Connectivity, Switching, and PHYs

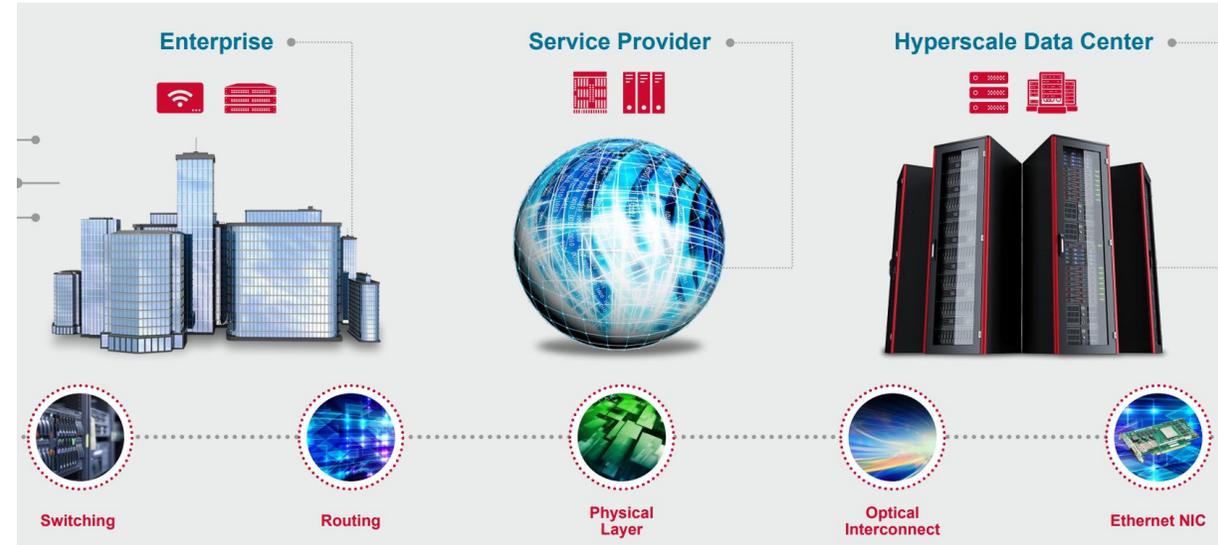
Designed for today's enterprise, cloud, and data center environments, Broadcom is a leading supplier of Ethernet switching & routing merchant silicon, network adapters, controllers, PHYs and PHY transceivers.

Optical Products



Fiber Optic Modules and Components

An extensive portfolio of high-density, high-speed optical interconnects designed for wired networking applications and specialized lasers, detectors, transmitters, receivers and modulators that can be used as components in package options or industrial applications.



Produits

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Mainframe Software

	Application Development Optimize developer productivity through automation
	Testing and Quality Increase code quality with shift-left responsibilities
	Identity & Access Ensure trust and deliver great user experience – with both customers and employees.
	Compliance & Data Protection Satisfy crucial data security, privacy and compliance requirements
	WatchTower Platform™ Observability Maximize performance and efficiency with an open approach to managing mainframe operations.
	Workload Automation Proactively manage and monitor enterprise workloads
	Output Management Save time and money with enterprise-wide print and report management solutions
	Databases & Database Management Achieve superior, cost-effective database performance with increased flexibility and reliability
	Mainframe Product Portfolio A comprehensive catalog of Broadcom's mainframe products

Enterprise Software

	Value Stream Management Compete globally with Value Stream Management. Align teams, optimize efficiency, reduce waste. Leading organizations adopting VSM experience faster delivery, improved decision-making, and greater transparency.
	Service Management Designed for humans, built for service.
	Network Observability and Management Enterprise-grade network observability and management for modern, heterogeneous networks helps you reduce complexity, drive efficiency and accelerate transformation.
	AIOps and Observability Leverage complete AIOps capabilities, including application, infrastructure, and network monitoring; machine learning analytics; and automated service orchestration. Establish self-healing IT services that fuel superior customer experiences.
	Enterprise Automation Broadcom provides enterprise automation products, powered by AI and machine learning, that drive digital processes and continuous delivery pipelines.
	Continuous Delivery Release with confidence with insight into your deployment pipelines' quality level, intelligent test prioritization and value stream visibility.
	Application Development Test continuously throughout the software development lifecycle, to eliminate bottlenecks and enable developers to work faster. Reduce defects and improve quality, while accelerating the rate of innovation.
	Layer7 API Management Learn how Layer7 enables you to simplify security & management processes, reduce dev workload & provide the integration necessary for the modern enterprise.

Cybersecurity

	Symantec Enterprise Cloud Harness the advanced capabilities you need to establish trust, stay compliant, and deliver a great user experience. Secure data, users, and transactions across all environments and user devices.
	Identity and Access Management User identities are under attack by cyber criminals hoping to exploit their access and privileges and do harm. Symantec mitigates these attacks by enforcing granular security policies to stop unauthorized access to sensitive resources and data.
	Endpoint Management Symantec Endpoint Management solutions provide visibility and secure management across devices, platforms, and applications. Visit Symantec now to learn more.
	Advanced Threat Protection Symantec Advanced Threat Protection solutions detect unknown malware through deep content inspection, plus investigate and remediate advanced threats targeting your enterprise.
	Payment Security Learn how the largest global fraud-risk network, industry-leading data science and patented analytics use EMV® 3-D Secure to reduce CNP fraud while enabling a frictionless eCommerce experience.

Compte de résultat

	TTM	LFY
Total Revenue	46,815B	35,819B
EBITDA	22,839B	20,290B
Income Before Tax	10,120B	15,097B
Income Before Tax Normalized	—	15,345B
EPS Norm Exc xOr Itms / Dil Shrs Oust	1,48	—
Net Income Avail Comm	5,487B	14,082B
Net Income Avail Comm Normalized	—	14,313B

Efficacité de la gestion

	TTM	LFY	5Y Avg
ROI	5,15	21,39	11,79
ROAvgAsts	4,58	19,28	10,75
ROAvgEqty	12,51	60,31	30,47

Ratios Financiers

Marges

	1st Hist FY	TTM	5Y Avg
Operating Margin	45,25	27,93	32,58
Gross Margin	68,94	64,33	62,79
Net Profit Margin %	39,31	11,72	26,59
Pretax Margin	42,15	21,62	27,26
Free Operating Cash Flow/Revenue	—	20,12	26,21

Ratios Financiers

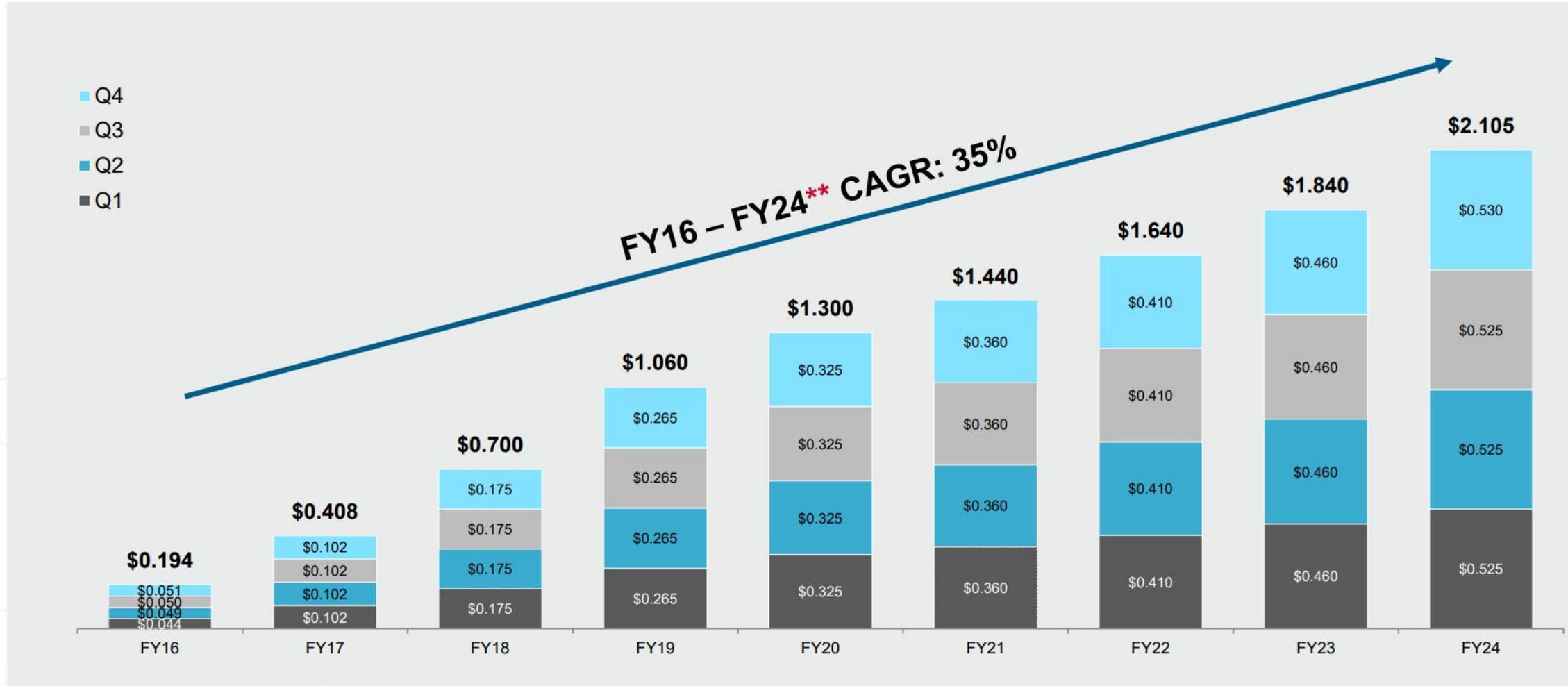
P/E Normalised [?]	–	–	51,04
P/E Incl Extr Items	–	148,94	–
P/E Basic Excl Items	–	112,36	–
P/E Excl Extr Items	–	138,78	51,88
P/E Excl Extr Items High	–	116,65	–
P/E Excl Extr Items Low	–	17,82	–
P/S	–	17,07	22,31
P/CF	–	57,83	–
P/FreeCF	–	84,82	80,01
P/B	12,17	–	29,53
PTBV	–	–	–
Net Debt	60,007B	–	25,040B
DIVIDENDS			
Div Yield Curr (PrCmShdr DPS/CI Price)			1,19
Div Yield Annual (Anl Div/CI Price)			1,24
Div Yield 5Y Avg			2,92
Santé financière			
	MRQ	TTM	LFY
Payout Ratio	–	162,42	54,29
Curr Ratio	1,04	–	2,82
Quick Ratio	0,94	–	2,56
Free Cash Flow	–	9,421B	9,988B

Ratios Financiers

Taux de Croissance Annuel Composé (CAGR)

REVENUE	
+/-% MRQ vs 1Y ago	47,27
+/-% TTM vs 1Y ago	32,04
CAGR 3Y %	14,46
CAGR 5Y	11,43
CAGR 5Y Rev/Shr	11,64
EPS	
+/-% MRQ vs 1Y ago	-139,70
+/-% TTM vs 1Y ago	-62,32
CAGR 3Y %	73,38
CAGR 5Y	23,24
DIVIDENDS	
CAGR 3Y %	12,28
5Y CAGR	
BV/Shr	-2,37
TangBV/TotEqty	—
CapEx	-6,57
EBITDA	16,47
EBITDA Interim	17,58
Free Operating CF	13,74
Net Profit Margin	8,90
Total Debt	17,53

Growing Common Stock Dividend* Since FY11

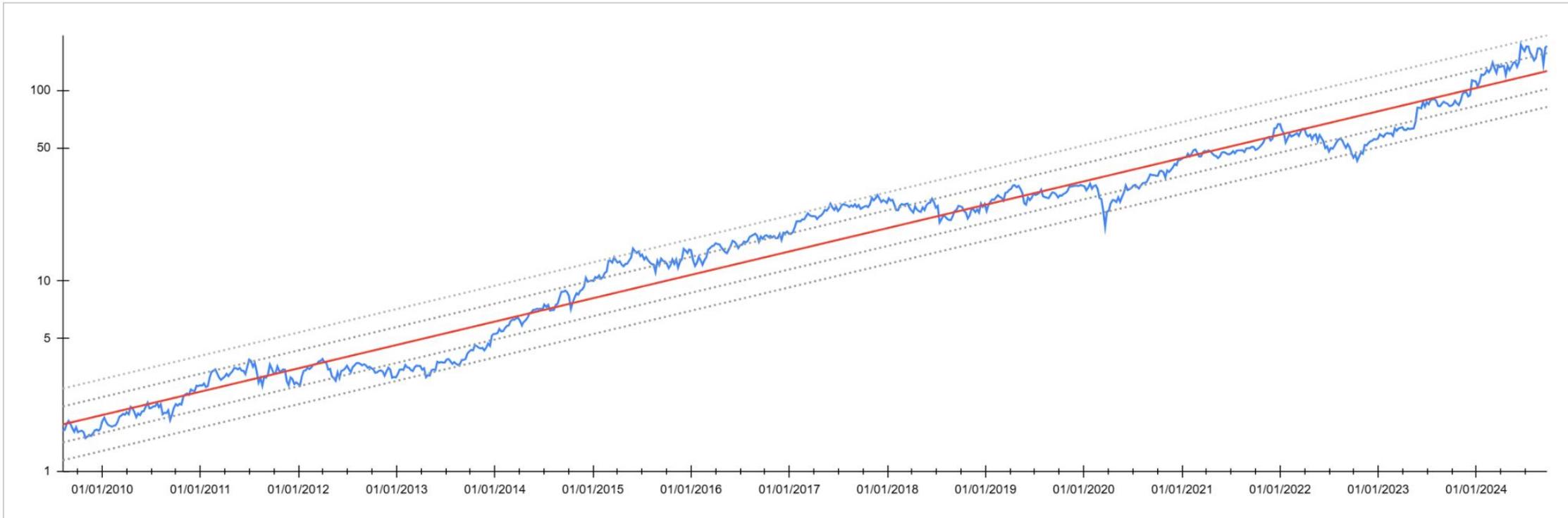
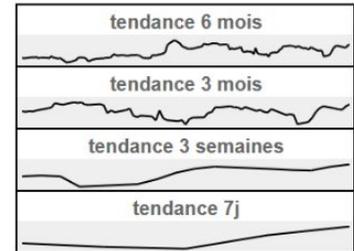
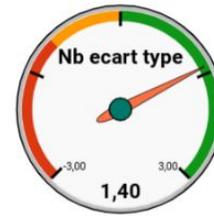
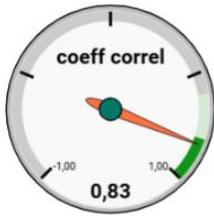
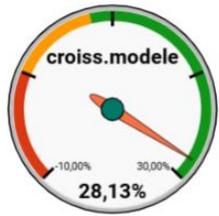


Graphique Long Terme

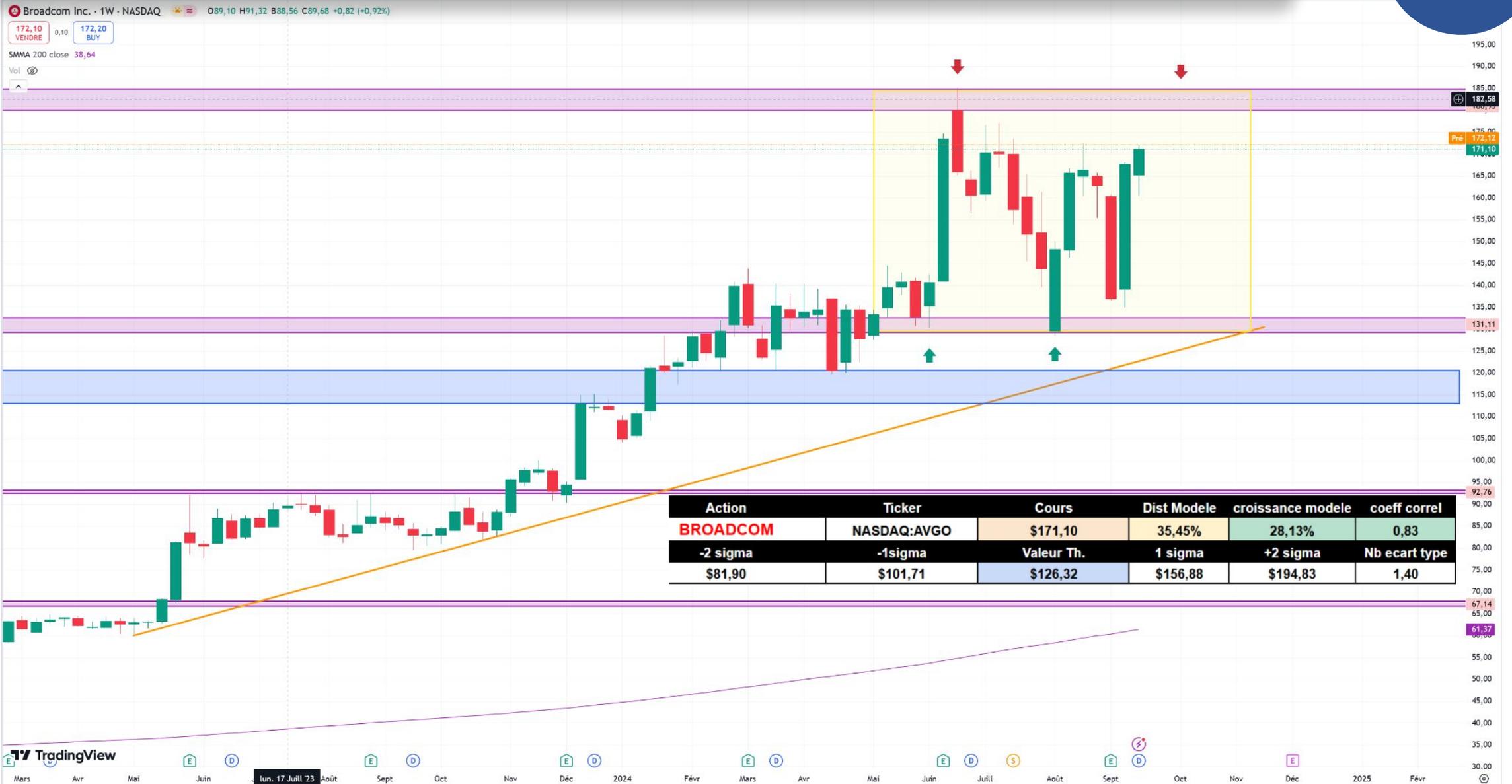


<https://investirsurlongterme.fr/>

Variation veille	Action	Ticker	Cours	Dist Modele	croissance modele	coeff correl	+Haut 52 sem	Progression 1 an	Progression 5 ans	Volumes
\$0,00	BROADCOM	NASDAQ:AVGO	\$171,10	35,45%	28,13%	0,83	\$185,16	105,18%	499,30%	2 853 531
%	-2 sigma	-1sigma	Valeur Th.	1 sigma	+2 sigma	Nb ecart type	+Bas 52 sem	Progression 7 j	Progression 30 j	
0,00%	\$81,90	\$101,71	\$126,32	\$156,88	\$194,83	1,40	\$80,44	4,32%	2,85%	*progression en données calendaires



Graphique Court terme



Positions et Stratégie



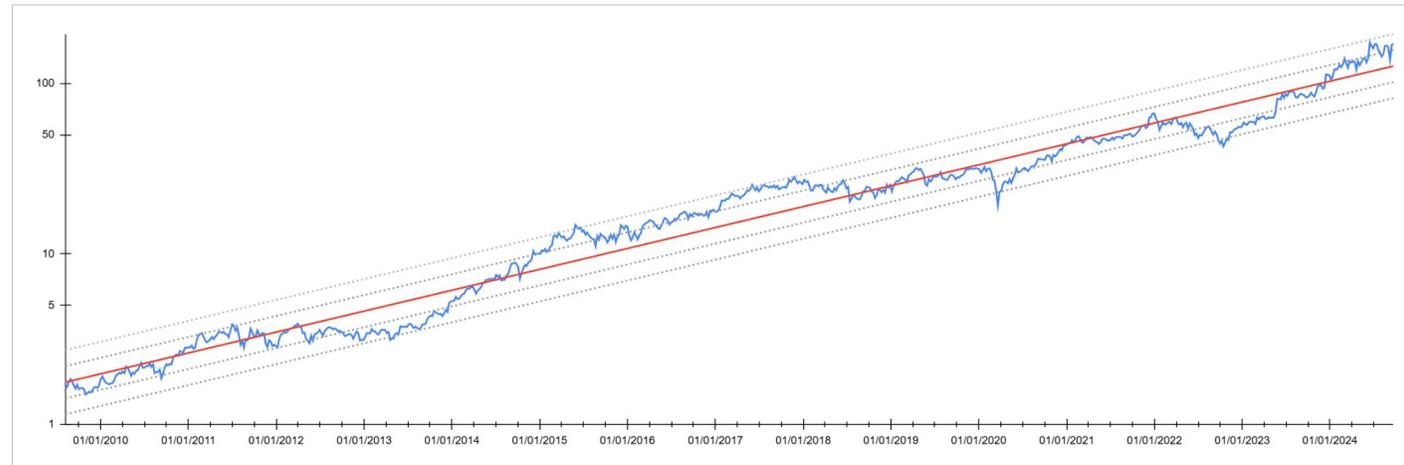
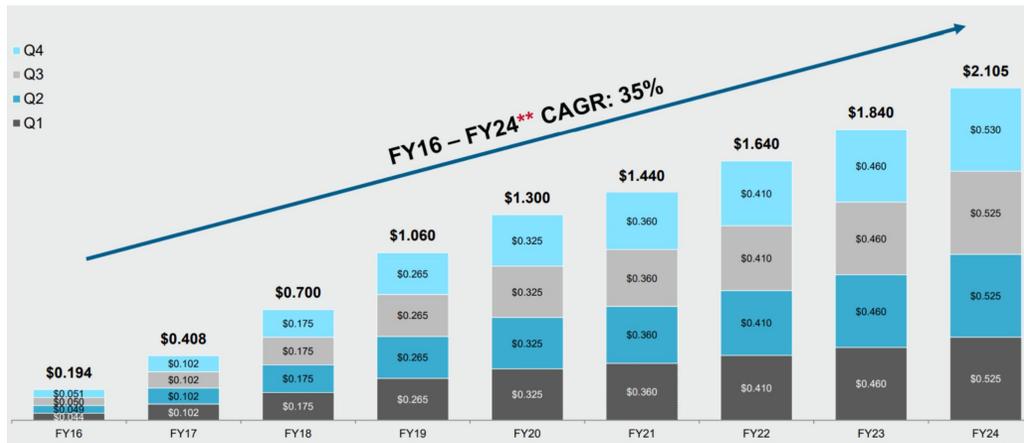
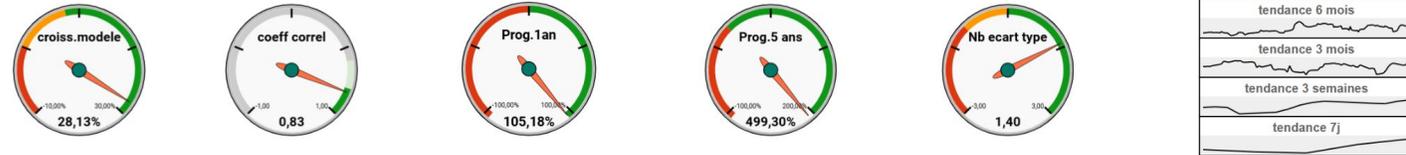
Ticker | ISIN AVGO | US11135F1012
 Place boursière Nasdaq
 Actions flottantes 4,661B
 Actions en circulation 4,671B

Liste verte des dividendes de source américaine ✔

Position \$ 1.711,80 (Qté 10)
 Prix de seuil de rentabilité 44,55
 P/L +6,65
 P/L latent +1.172,86
 Total P/L +1.217,84

Action de fond de portefeuille : Buy and Hold
 Croissance du modèle 28.13% hors dividendes
 1.2% de rendement avec 35% de croissance CAGR 8Y
 Renforcement dans la zone 131/115/92 usd (val théorique DR 126USD)

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Merci d'avoir regardé la vidéo !



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Écrire

Boîte récept.
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Brouillons
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Corbeille
^ Moins
Vues Masquer

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Aujourd'hui

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Hier

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La semaine dernière

- [redacted] ☆ Gh Envoyé depuis Yahoo Mail pour iPhone

Achat 50 Dassault Systèmes A 34.24€

DSY présente une configuration graphique intéressante , elle vient de rebondir sur un support majeur et passer une oblique descendante

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26 Août 2024

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